Dear Investor,

Kindly find below details of the Bid Invitation - Auction: 2022/1045

Security Code: 2164-TREASURY BOND (GIS) 10YEARS

Instrument Group Code: GOB-Government Bond

Instrument Type Code: GIS2-Inscribed Stock 4-10 Years Term

Auction Date and Time: 29-03-2022 09:00 AM-12:00 PM

Issue Date: 15-11-2021 Coupon: 9.90% Indicative Yield: 9.90% Last Coupon Date: 15-11-2021 Next Coupon Date: 15-05-2022 Settlement Date: 01-04-2022 15-05-2032 Maturity Date: Amount On Offer: K50,000,000.00

All payments must be made electronically to the following account:

Account name: RMS KATS Clearing Account – Registry Transaction

Account No: 000-5312-7209-0000-1
Bank & Branch: Bank of PNG-Port Moresby

BSB No: 121001

Transaction Type: Real Time Gross Settlement (RTGS)

This is provided as per the Bank of Papua New Guinea, Terms & Conditions. A copy of the Term & Conditions can be obtained at ToRobert Haus, Corner of Douglas Street, Section 25 Allotment 1, Port Moresby or at the website of the Bank of Papua New Guinea.

Financial Markets, Bank of Papua New Guinea, Port Moresby.